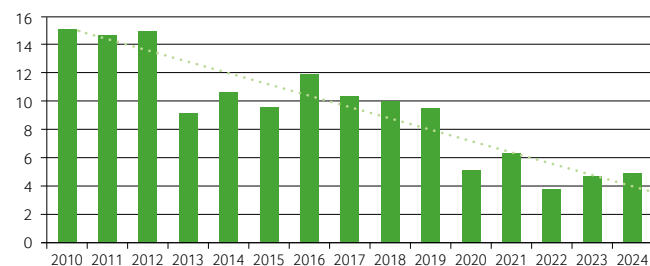


Per capita consumption 2023			
Countries	Milk kg/capita	Cheese kg/capita	Butter kg/capita
Switzerland	45.5	23.1	5.1
EU 27	48.3	20.2	4.0
USA	56.3	17.7	2.9

Source: International Dairy Federation (IDF) 2024

Degree of self-sufficiency milk

Export surplus as a percentage of domestic production



Source: Milk statistics

Foreign trade balance in mio. of whole milk equivalents WME*

Imports	2023 WME	2024 WME	Change 2024/23	
			absolute	in percent
Fresh milk	26.9	33.0	6.0	22.4%
Cream	5.7	4.2	-1.5	-25.7%
Yoghurt	6.3	7.1	0.7	11.7%
Fresh milk products	0.3	0.4	0.1	34.3%
Milk & cream powder	49.7	73.0	23.3	46.9%
Milk protein products	0.1	0.2	0.1	43.4%
Butter	84.4	30.3	-54.1	-64.1%
Cheese	276.5	291.4	15.0	5.4%
Other food**	156.1	160.0	3.9	2.5%
Total imports in mio. WME	606.0	599.6	-6.4	-1.0%
Exports				
Fresh milk	0.8	0.7	-0.1	-12.3%
Cream	5.2	5.2	0.0	-0.2%
Yoghurt	3.7	3.6	-0.1	-2.7%
Fresh milk products	10.6	10.3	-0.3	-3.2%
Milk & cream powder	55.9	60.1	4.2	7.6%
Milk protein products	2.9	1.8	-1.1	-38.6%
Butter	1.3	1.1	-0.2	-13.7%
Cheese	315.5	341.3	25.9	8.2%
Other food**	363.1	337.5	-25.5	-7.0%
Total exports in mio. WME	758.9	761.6	2.7	0.4%
Balance (exp.-imp.) in mio. WME	152.9	162.0	9.1	5.9%

* The milk products are converted according to content of usable energy in millions of whole milk equivalents (WME). One WME corresponds to one kg whole cow's milk with a usable energy of 2'800 kilojoules (kJ).

** Products and food preparations in accordance General Directorate of customs «other customs chapters».

Source: Milk statistics

Companies processing milk

Dairy milk	Processed quantity of milk 2023 in Mio. kg	Processed quantity of milk 2024 in Mio. kg	Logo
Emmi AG	904	926	
Crema SA	359	363	
Migros industrie elsa group	310	310	
Hochdorf Swiss Nutrition AG	240	209	
Züger Frischkäse AG	166	176	
Nestlé Suisse SA *	121	110	

Cheese dairy milk	Processed quantity of milk 2024 in Mio. kg	Number of cheese dairies 2024	Logo
Le Gruyère AOP (alpage incl.)	334	212	
Raclette Suisse®	170	42	
Emmentaler AOP	149	93	
Appenzeller®	81	37	
Tête de Moine AOP	34	9	
Vacherin Fribourgeois AOP	29	109	
Raclette du Valais AOP **	24	81	
Tilsiter Switzerland®	22	20	
Sbrinz AOP	20	22	
Bündner Bergkäse	8	8	
Vacherin Mont d'Or AOP	3	9	
Schweizer Alpkäse®	58	1'284	

*incl. Lactalis swiss fresh products LTD **incl. Valais-cheese

Source: Swiss Milk Producers SMP

More Information

You can find further information on content, organic shares and prices in the current milk statistics.

swissmilk.ch
ip-lait.ch

tsmtreuhand.ch
agristat.ch

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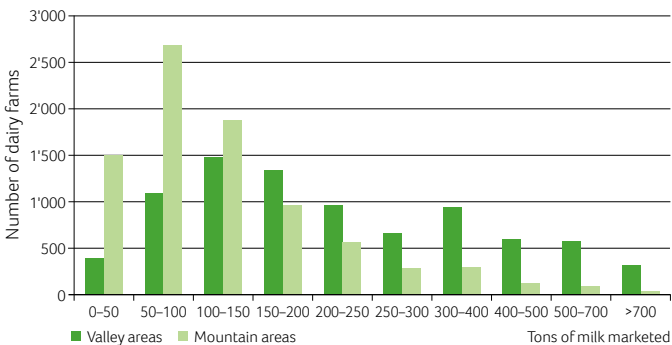
swissmilk

Overview

All-year businesses (summering businesses excluded)		2023	2024	Change 2024/23	
				absolute	in percent
Producers in lowland areas	number	8'594	8'317	-277	-3.2%
Producers in mountain areas	number	8'727	8'400	-327	-3.7%
Total producers	number	17'321	16'717	-604	-3.5%
Average delivery	kg	188'148	193'218	5'070	2.7%
Average size of businesses	ha	29.0	29.3	0.3	1.0%
Average of milk quantity sold per ha (1 ha = 2.47 acres)	kg	6'488	6'591	103	1.6%
Average milk supply per cow	kg	6'440	6'432	-8	-0.1%

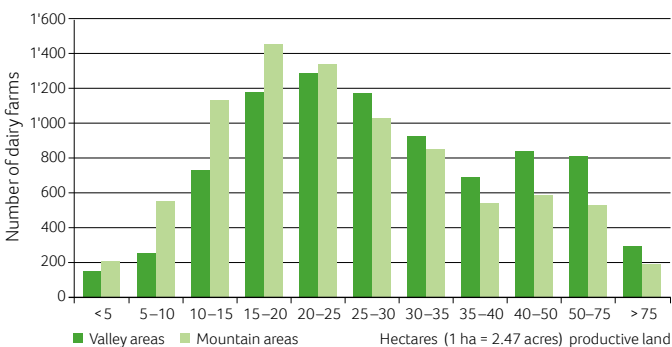
Source: Milk statistics; TSM Treuhand GmbH

Dairy farms according to quantity of milk production 2024



Source: TSM Treuhand GmbH

Dairy farms according to size categories 2024



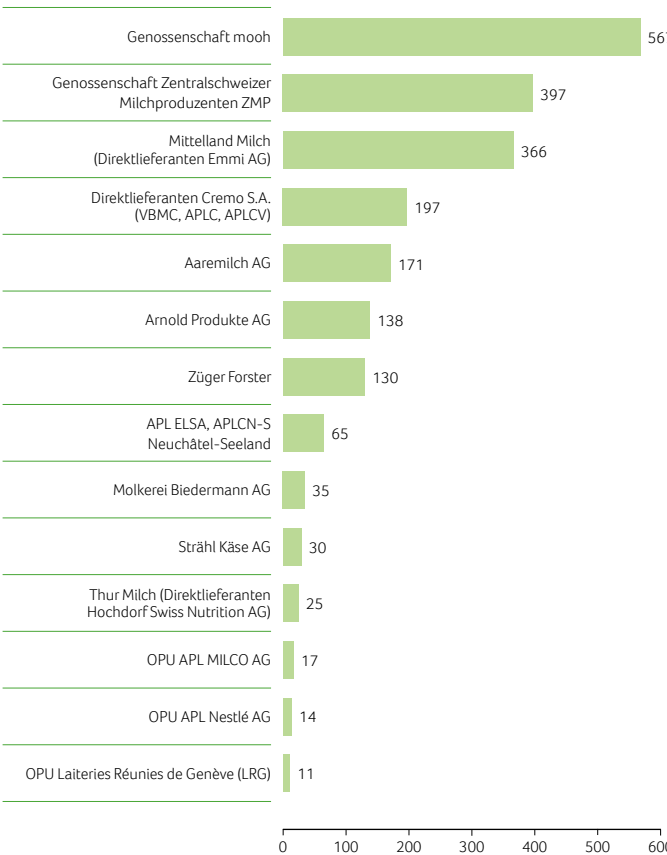
Source: TSM Treuhand GmbH

Milk performance from cattle of the herd book

Breeds	2022	2023	2024	Change 2024/23	
	kg	kg	kg	absolute	in percent
Standard lactation					
Brown cattle	7'258	7'228	7'134	-94	-1.3%
Red Holstein	8'371	8'418	8'401	-17	-0.2%
Holstein	9'167	9'248	9'260	12	0.1%
Fleckvieh cattle	7'066	7'055	6'951	-104	-1.5%
Simmental	5'879	5'913	5'885	-28	-0.5%
Montbéliarde	7'652	7'636	7'584	-52	-0.7%
Jersey	5'959	5'946	5'889	-57	-1.0%
Herens	3'339	3'244	3'219	-25	-0.8%

Source: Milk statistics

Quantity of milk purchased 2024 in millions of kilograms (initial milk purchase)



Source: Swiss Milk Producers SMP

Milk processing

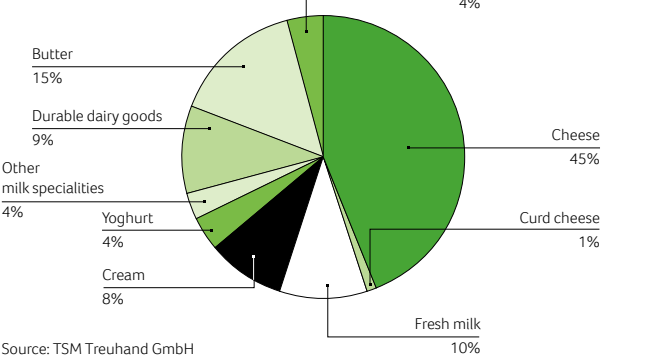
Products	2022	2023	2024	Change 2024/23	
	tons ME*	tons ME*	tons ME*	absolute	in percent
Cheese	1'538'262	1'469'613	1'501'847	32'234	2.2%
Curd cheese	31'226	32'534	34'575	2'041	6.3%
Fresh milk	353'812	345'788	348'777	2'989	0.9%
Cream	283'190	280'402	279'609	-793	-0.3%
Yoghurt	118'647	117'975	120'125	2'150	1.8%
Other milk specialities	111'984	112'414	118'131	5'717	5.1%
Durable dairy goods	332'315	335'875	298'114	-37'761	-11.2%
Butter	460'792	510'002	518'499	8'497	1.7%
Other uses	124'734	131'208	119'860	-11'348	-8.6%
Total	3'354'962	3'335'811	3'339'537	3'726	0.1%

Source: TSM Treuhand GmbH

* ME: Milk equivalents contents of 1 kg of milk based on protein (45%) and fat contents (55%)

Milk processing: processing share in milk equivalents (ME)

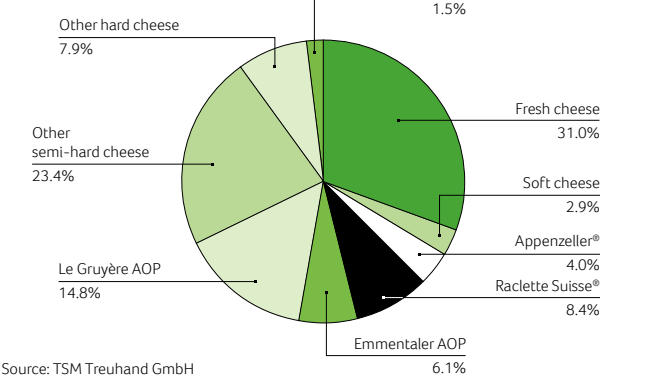
Total milk processing 2024: 3'340 Mio. kilograms



Source: TSM Treuhand GmbH

Cheese production

Total cheese production 2024: 204'315 tons



Source: TSM Treuhand GmbH